

IZI FINANCE PLC

COMPANY ANNOUNCEMENT

Basis of Acceptance

Date of Announcement

25 March 2026

Reference

32/2026

In Terms of Chapter 5 of Capital Market Rules

The following is a Company Announcement issued by IZI Finance p.l.c. (the “**Company**”) pursuant to the Capital Market Rules.

QUOTE

Reference is made to company announcement IZI31/2026 published on 16 March 2026 wherein the Company had announced that, following the subscription in full of its offer of €30,000,000 5.5% unsecured bonds 2036, having a nominal value of €100 per bond and issued at par (the “**Bonds**”), the Company exercised its right to close the offer period early.

In terms of the prospectus dated 26 February 2026 (the “**Prospectus**”), the Bonds were available for subscription by:

- (i) Placement AFIs entering into Placement Agreements with the Company for aggregate amount of up to €15 million in nominal value of Bonds (both terms as defined in the Prospectus);
- (ii) Existing Bondholders (as defined in the Prospectus) for an amount of up to €7.5 million in nominal value of Bonds together with any amount not taken up in terms of (i) above and (iii) below; and
- (iii) Authorised Financial Intermediaries subscribing for Bonds pursuant to the Intermediaries’ Offer (as defined in the Prospectus) for an amount of up to €7.5 million in nominal value of Bonds together with any balance of Bonds not taken up in terms of (i) and (ii) above.

An amount of €15,000,000 in nominal value of Bonds was allocated to Placement AFIs pursuant to Placement Agreements.

The Company received applications from Existing Bondholders for a total amount of €4,467,600 in nominal value of Bonds and such applications were allocated in full.

A total amount of €10,532,400 in nominal value of Bonds, representing an allocated amount of €7,500,000 as detailed in (ii) above together with an amount of €3,032,400 representing the balance of Bonds not taken up by Existing Bondholders, was allocated to Authorised Financial Intermediaries participating in the Intermediaries’ Offer.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 2 April 2026, and trading is expected to commence on 7 April 2026.

Interest on the Bonds at the rate of 5.5% will start accruing on 2 April 2026 and shall be payable annually in arrears on 2 April of each year, with the first interest payment falling due on 2 April 2027 (covering the period commencing 2 April 2026 up to and including 1 April 2027).

The Board of Directors of the Company would like to thank the investing public and participating Authorised Financial Intermediaries for their support in this successful bond issue for the Company.

UNQUOTE

By order of the Board of Directors

Signed



Louis de Gabriele
Company Secretary