

IZI FINANCE PLC

COMPANY ANNOUNCEMENT

Approval of Prospectus for the issuance of up to €30,000,000 IZI Finance p.l.c.  
5.5% Unsecured Bonds 2036

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Date of Announcement	26 February 2026
Reference	30/2026
In Terms of Chapter 5 of Capital Market Rules	

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The following is a Company Announcement issued by IZI Finance p.l.c. (the “**Company**”) pursuant to the Capital Market Rules.

**QUOTE**

Reference is made to the company announcement issued on 19 February 2026 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of up to €30,000,000 5.5% unsecured bonds of a nominal value of €100 per bond, redeemable in 2036 (the “**Bonds**”).

The Board of Directors of the Company hereby announces that a prospectus dated 26 February 2026 (the “**Prospectus**”) relating to the issue of the Bonds has been approved by the Malta Financial Services Authority on the date hereof.

The Bonds shall be available for subscription to all categories of investors, subject to a minimum application of €2,000, as follows:

- i) an amount of up to €15 million in nominal value of Bonds has been reserved for subscription by the Authorised Financial Intermediaries entering into placement agreements with the Company;
- ii) an amount of €7.5 million in nominal value of Bonds together with any amount not taken up pursuant to (i) above and (iii) hereunder shall be made available for subscription by holders of the €30 million 4.25% unsecured bonds 2029 (ISIN: MT0002631209) appearing on the register of bondholders as at the cut-off date of 25 February 2026 (last trading date being 23 February 2026); and
- iii) an amount of €7.5 million in nominal value of Bonds together with any amount not taken up pursuant to (i) and (ii) above shall be made available for subscription by Authorised Financial Intermediaries pursuant to an intermediaries’ offer.

The offer period during which the Bonds will be available for subscription will run between 3 March 2026 and 24 March 2026, which offer period may be shortened or extended depending on the total level of subscription for the Bonds.

Full details on the Bonds are set out in the Prospectus which may be accessed and downloaded from the Company's website: <https://izigroup.com/investors/>. Copies of the Prospectus can be obtained during office hours from Authorised Financial Intermediaries listed in Annex I of the Securities Note forming part of the Prospectus as from 9 March 2026.

## UNQUOTE

By Order of the Board

Signed

A handwritten signature in blue ink, appearing to read 'L. de Gabriele', is written over a horizontal line.

Louis de Gabriele  
**Company Secretary**